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**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA**

In re:  
  
LAS VEGAS MONORAIL COMPANY,  
  
Debtor.

Case No.: 10-10464-BAM  
Chapter 11

Disclosure Statement Hearing:  
Date: June 8, 2011  
Time: 9:30 a.m.

Continued Disclosure Statement Hearing:  
Date: June 20, 2011  
Time: 1:30 p.m.

Confirmation Hearing:  
Date: TBD  
Time: TBD

**NOTICE OF FILING THIRD AMENDED PLAN OF REORGANIZATION AND  
[PROPOSED] DISCLOSURE STATEMENT TO ACCOMPANY DEBTOR'S THIRD  
AMENDED PLAN OF REORGANIZATION, AND BLACKLINE COMPARISON TO  
FIRST AMENDED PLAN AND DISCLOSURE STATEMENT**

On June 16, 2011, Las Vegas Monorail Company, debtor and debtor-in-possession ("Debtor"), filed its Third Amended Plan of Reorganization [ECF No. 856] (the "Third Amended Plan") and its [Proposed] Disclosure Statement to Accompany Debtor's Third Amended Plan of Reorganization [ECF No. 857] ("Third Amended Disclosure Statement").

Attached hereto as **Exhibit "1"** is a blackline reflecting the differences between the Third Amended Plan and the First Amended Plan of Reorganization filed on April 27, 2011 [ECF No. 751]. Attached hereto as **Exhibit "2"** is a blackline reflecting the differences between the Third

1 Amended Disclosure Statement and the First Amended Disclosure Statement filed on April 27,  
2 2011 [ECF No. 752].

3 DATED this 16<sup>th</sup> day of June 2011.

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